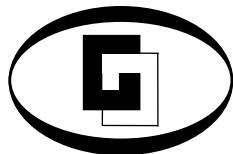


GRANITUL S.A.



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INFORMATIVE NOTE

on the items 1 – 3 from the agenda of the Extraordinary General Meeting of Shareholders of Granitul S.A. convened for 26/27 November 2024, at 10:00

GRANITUL S.A., is a joint-stock company registered with the Bucharest Trade Registry under no. J40/1093/1991, unique registration code 736, having its registered office at 18 Soseaua Vergului, district 2, Bucharest (hereinafter referred to as the “**Company**”).

The Company’s board of directors has submitted to the Extraordinary General Meeting of Shareholders (“**EGMS**”) for the shareholders’ approval the decrease of the Company’s share capital from the current value of RON 12,256,438.74 to RON 808,116.84 by reducing the individual nominal value of the Company’s shares from 5.46 RON to RON 0.36 (the “**Share Capital Decrease**”).

The Share Capital Decrease will be implementing by covering the accounting loss and distribution to shareholders, as follows:

- a) the decrease of the Company’s share capital by the amount of RON 6,728,597.27, to cover the accumulated accounting loss, as reflected in the Company’s financial statements as of 31 December 2023, in the amount of RON 6,728,597.27, in accordance with art. 207 para. (1) letter (b) of the Companies Law; and
- b) the decrease of the Company’s share capital by the amount of RON 4,719,724.63, by returning to shareholders a portion of their contributions, proportional to their holdings in the Company’s share capital. The share capital decrease is carried out under art. 207 para. (2) letter (b) of the Companies Law. Thus, the EGMS approves the payment to shareholders registered on the registration date of this EGMS of the amount of RON 2.10/share, proportional to their holdings in the Company’s paid-up share capital.

After the Share Capital Decrease, the Company’s share capital will be of RON 808,116.84, divided into 2,244,769 ordinary shares, each with a nominal value of RON 0.36.

The Share Capital Decrease will take effect only after the following conditions are met: (i) EGMS resolution is published in the Official Gazette of Romania, Part IV, for at least two months, in accordance with art. 208 para. (1) of the Companies Law; and (ii) after the expiry of the two-month period from the publication of this EGMS resolution, this EGMS resolution is registered with the Trade Registry.

Items 2 and 3 on the EGMS agenda relate to the amendment of the Company’s Articles of Association to reflect the new value of the share capital following the completion of the Share Capital Decrease and the approval of the relevant dates for the EGMS.